



Resolute Valuers & Consultants Private Limited

IBBI Registered Valuer – Entity

Registration

 सत्यमेव जयते	
भारतीय दिवाला और शोधन अक्षमता बोर्ड Insolvency and Bankruptcy Board of India	
<h2>Certificate of Registration</h2>	
Valuer Registration No.	IBBI/RV-E/01/2019/111
<p>1. In exercise of the powers conferred by section 247 of the Companies Act, 2013 read with sub-rule (6) of rule 6 of the Companies (Registered Valuers and Valuation) Rules, 2017, the Authority hereby grants a certificate of registration to</p> <p style="text-align: center;">Resolute Valuers & Consultants Private Limited</p> <p>to act as a valuer in respect of</p> <ul style="list-style-type: none">(a) Land and Building(b) Plant and Machinery(c) Securities or Financial Assets <p>in accordance with these rules.</p>	
2. This certificate shall be valid from	26/09/2019
Place: New Delhi	 (Amit Sahu) Deputy General Manager For and on behalf of the Authority
Date: 29 th November, 2019	

Empanelment



भारतीय स्टेट बैंक
STATE BANK OF INDIA

CCO/CPM/20-21/23/

Date: 11.06.2020

Place: New Delhi

Mr./ Ms./ M/s
M/S. RESOLUTE VAULERS & COUNSULTANTS PVT. LTD.
12th FLOOR, CHIRANJIV TOWER,
43 NEHRU PLACE, NEW DELHI-110019

Dear Sir(s) / Madam,

LETTER OF EMPANELMENT AS A VALUER

With reference to your application dated 31.08.2019 for empanelment as a valuer with this organisation, in asset class/es LAND & BUILDING, PLANT & MACHINERY, FINANCIAL SECURITIES (Please specify: Land & Building/Plant and Machinery/Securities or Financial Assets/Stocks and Trade/ Agricultural Assets), we are pleased to inform that the appropriate authority has accepted your application and empanelled you as a valuer in the assets class as following:

LAND & BUILDING, PLANT & MACHINERY, FINANCIAL SECURITIES

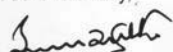
2. In this context, please return duplicate copy of this letter along with enclosed documents duly signed by you in all the pages as token of your acceptance.

Letter of Indemnity by Engineers/ Valuers (Annexure-XV) Terms and Conditions (Annexure-IX)

3. Please execute the Agreement with the Bank within 15 days, so that your services can be availed by our branches/operating units.

4. Please note, your empanelment as valuer and assignment of valuation work is subject to outcome of Writ Petitions (WPs) filed against the Bank in various courts.

Yours faithfully,


Dy. General Manager & CCO

bank.sbi
Tel./Fax : 011-23407265

E-mail : agmcpm.lhodel@sbi.co.in

ग्रुप निष्पादन एवं निगरानी विभाग,
स्थायीय प्रधान कार्यालय
नया तल, 11, संसद मार्ग,
नई दिल्ली-110001

CPM Department
Local Head Office,
9th Floor, 11, Sansad Marg,
New Delhi-110001



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Section 1

RESOLUTE VALUERS

A. Our Progress Story

Resolute Valuers & Consultants Pvt. Ltd. is a key player in Valuation Appraisals. Our team consists of Eminent Bankers, Technical Experts, Industry Experts, Registered Valuers, Vastly Experienced Engineers, Chartered Accountants, Cost Accountants, etc.

Till recently we were operating under the names of LSI Financial Services Pvt. Ltd. and LSI Engineering & Consultants Ltd., part of LSI Group. Resolute Valuers & Consultants Pvt. Ltd. has been formed as a specialised entity for valuation under the new regime and is registered with IBBI as "Registered Valuers – Entity" (IBBI reg. No. IBBI/RV-E/01/2019/111) to carry out the valuation of all classes of assets.

Being a Registered Valuers – Entity (RVE) we have been authorised by IBBI to act as a valuer in respect of (a) Land & Building, (b) Plant & Machinery and (c) Securities & Financial Assets and our single appointment will be enough to cover all the three classes of assets and our report will also have a summary of valuation of all the three asset classes.

B. Our Scope Of Work

1. Valuation of Tangible & Intangible Assets
2. Valuation services encompass Asset Valuation, Equity Valuation and Enterprise Valuation
3. Valuation of Corporate Debtor under IBC
4. Regulatory Valuations under The Companies Act, SEBI, Income Tax etc
5. Brand Valuation
6. Business Valuation

Registered Valuer Applicability Under Companies ACT, 2013

Area	Section/ Rule	Particulars
CA	62(1)C	Valuation report for Further Issue of Shares, Private Placement, ESOP/ Issue other than Cash
CA	192(2)	Valuation of Assets Involved in Arrangement of Non-cash transactions involving Directors
CA	230(2)(c)(v)	Valuation of shares, property, and assets of the Company under a scheme of Corporate Debt Restructuring
CA	230(3)	Valuation report along with Notice of creditors/shareholders meeting -Under the scheme of compromise/arrangement
CA	232(2)(d)	The report of the expert with regard to valuation, if any, would be circulated for the meeting of creditors/members
CA	232(3)(h)	The Valuation report to be made by the tribunal for exit opportunity to the shareholders of transferor Company -Under the scheme of compromise/Arrangement in case the Transferor company is Listed Company and the Transferee-company is an unlisted Company
CA	236(2)	Valuation of equity shares held by the Minority Share Holders
CA	281(1)	Valuing assets for submission of report by the liquidator
CA	305(2)(d)	Declaration of insolvency in case of proposal to wind up voluntarily
CA	319(3)(b)	Power of Company Liquidator to accept shares etc, as consideration for sale of property of the Company
CA	Exclusions from Deposits	Rule 2 of (Acceptance of deposit) Rules, 2014 Companies
CA	Issue of Sweat Equity Shares	Rule 8 of Companies (Share Capital and Debentures) Rules, 2014
SEBI	ICD 158(6)(b)	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
SEBI	ICD 163(3)	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
SEBI	ICD 165	SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
SEBI	LODR 87C(l)(ii)	SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
SEBI	LODR 7(2)(b)	SEBI (Appointment of Administrator and Procedure for Refunding to the Investors) Regulations 2018
SEBI	REIT 21(4)	SEBI (Real Estate Investment Trust) Regulations, 2014
SEBI	IIT 21(4)	SEBI (Infrastructure Investment Trusts) Regulations, 2014
SEBI	Debt	SEBI (Issue and Listing of Securitized Debt Instruments and Security Receipts) Regulations, 2008
IBC	2(1)(m) & 27	CIRP Regulations
IBC	2(1)(h) & 35(2)	Liquidation Regulations

Valuation of Financial Assets or Securities

Valuation of Business / Firm

Valuation of Intangibles such as patents, copyrights, technical know-how, franchise agreements, etc.

Valuation of Shares and Securities under Companies Act, Foreign Direct Investments, etc.

Valuation of Goodwill & Brand

Valuation for Swapping of Shares in case of Amalgamation

Valuation for Family Settlement

Valuation for Arbitration/Dispute Settlement/ Dispute

Resolution

Valuation for Specific Purpose

Valuation in case of Take Over of Companies

Valuation of Shares for Transfer Pricing under Income Tax

Calculation of Fair Value as per IND-AS I IFRS/ Accounting Standards

Scope of Valuation

Transactions

Mergers & Acquisitions

Voluntary Assessment

Transfer of Shares

Fund Raising

Investments

Dispute Resolution

ESOP/Sweat Equity

Sale of Business

Fresh Issue of Shares

Regulatory

Companies Act 2013

Reserve Bank of India

FEMA 1999

Insolvency & Bankruptcy Code 2016

Income Tax 1961

SEBI Act 1992



C. Our Major Assignments

We have done more than 150 valuation assignments which include valuation under NCLT, Enterprise Valuations, Equity Valuations, Brand Valuations and others. These assignments have been done for many large corporate sectors such as Power, Steel, Coal, Textile, Mining, Hospitality, Pharmaceutical, Food & Food Processing, Agriculture, Real-Estate, Jewellery, Cement, Infrastructure, Automobile, etc.

- We have done the Valuation of Kochi Port, Kandala Port and Essar Bulk Terminal. We have recently completed the valuation of Kamrajar Port under Disinvestment Program of Govt. of India.
- We are doing "Impact Assessment Study of Industries for Bullet Train Project", one of India's most prestigious projects.
- Study of India's first two Public-private partnership Projects of Railway Station Modernisation in Habibganj, Uttar Pradesh & Jhansi of Madhya Pradesh have been completed.
- Multiple assignments of Enterprise/Business/Asset Valuations of values over Rs.20000Cr for SBI, BOI, and others have been undertaken and completed in some cases.

D. Our **Presence** In The **industries**

Our expertise in all the major sectors that drive the national economy:



**Auto
Ancillary**



Hospitality



Chemicals



Infrastructure



Education



Iron & Steel



**Energy
& Power**



Manufacturing



Food



Real Estate



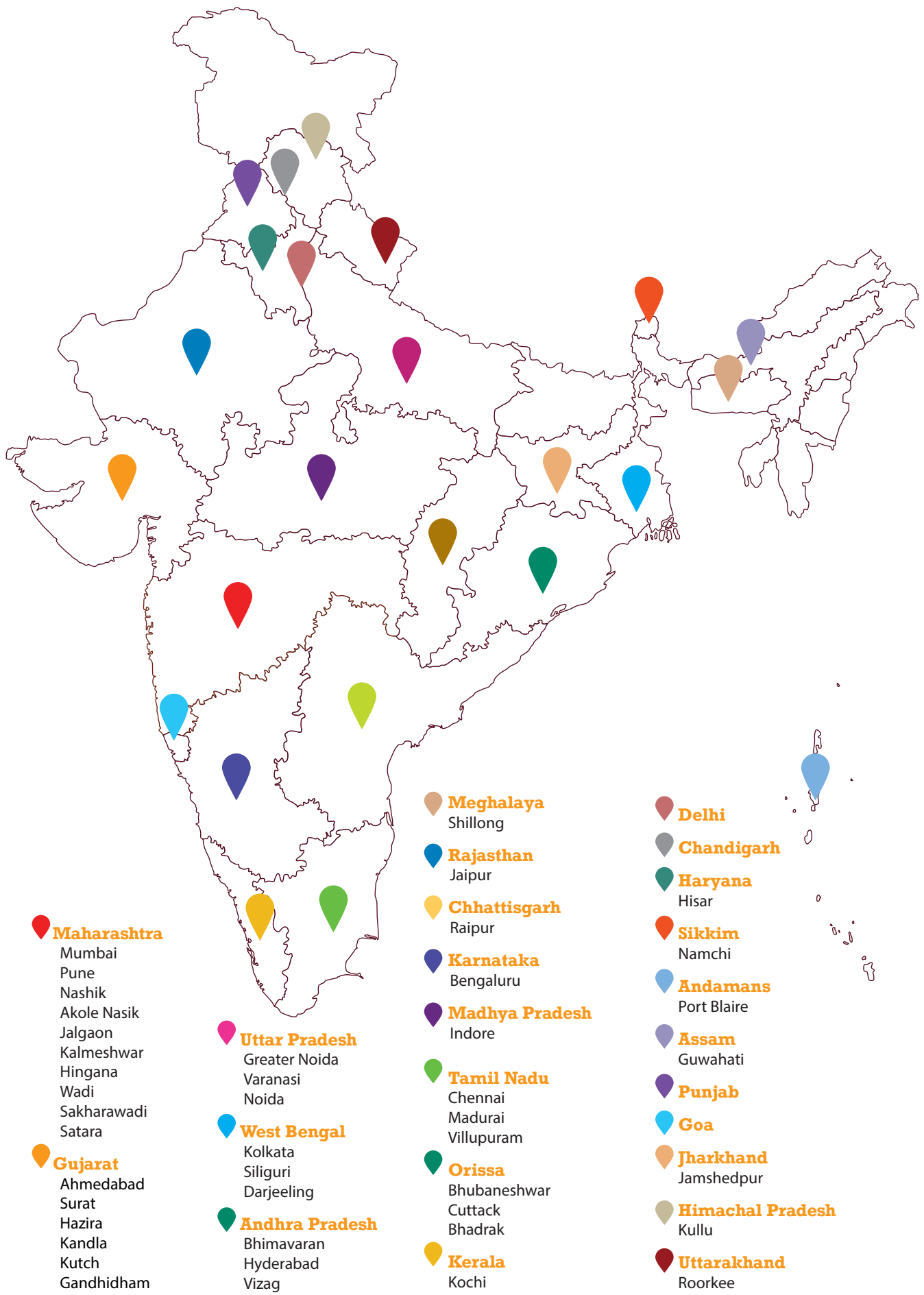
Healthcare



**Renewable
Energy**

E. Valuation Assignments

Based on location



Based on sectors

Port



Essar Bulk Terminal
Cochin Port Trust
Kamarajar Port Ltd.
Kandla/ Deendayal Port Trust

Power



Jalpower Corporation Ltd.
Lanco Kondapalli Power Ltd.
Jhabua Power Ltd.
Monnet Power Company Ltd. (MPCL)
KVK Nilachal Power Pvt. Ltd.
Maa Durga Thermal Power Company Ltd.
Narbheram Vishram
Lanco Solar Energy Pvt. Ltd.
Suryachakra Power Corporation Ltd.
Konaseema Gas Power Ltd.
Krishna Godavari Power Utilities Ltd.
AK Power Industries Pvt. Ltd.

Iron & Steel



VISA Steel Ltd.
Impex Ferro Alloys Pvt. Ltd.
Rohit Ferro Tech Ltd.
Concast Steel & Power Ltd.
Maa Sherawali Ispat (P) Ltd.
Shree Vaishnav Castings Pvt. Ltd.
Ferro Alloys Corporation Ltd.
Shyam Ferro Alloys Ltd.
Maheshwary Ispat Ltd.
Bajrangbali Alloys Pvt. Ltd.
Vidhatri Aluminium Pvt. Ltd.
Anrak Aluminium Ltd.
Varrsana Ispat Ltd.

Real Estate



Anush Finlease & Construction Pvt. Ltd.
Dugal Projects Development Co. Pvt. Ltd.
Maple Realcon Pvt. Ltd.
Unnati Fortune Holdings Ltd.
AVJ Developers India Pvt. Ltd.
Barnaparichay Book Mall Pvt. Ltd.
Avani Projects & Infrastructure Ltd.
Vedica Sanjeevani Projects Pvt. Ltd.

Media



Deepak Cables (India) Ltd.
Emgee Cables and Communications Ltd.
Nikko Corporation Ltd.
Ortel Communications Ltd.
Print House (India) Pvt. Ltd.
R.P. Info Systems Pvt. Ltd.

Metal & Engineering



Hari Machines Ltd.
SSV Engineers Pvt. Ltd.
Splendid Metal Products Ltd.
McNally Sayaji Engineering Ltd.
Modern India Concast Ltd.
White Metals Ltd.
Techno Fab Mfg. Ltd.
Jaipur Metals and Electricals Ltd.

Mining



B K Coal Fields Pvt. Ltd.
Global Coke Ltd.
Bhatia Coke & Energy Ltd.
Graphite India Ltd.

Pharmaceutical



Surya Pharmaceuticals Ltd.
Unijules Life Sciences Ltd.
Vidhya Pharmachem Pvt. Ltd.
Asian Institute for Public Health
IMPCL (Govt of India Enterprise) -
Ministry of AYUSH

Hospitality



BKR Hotels and Resorts Pvt. Ltd.
Bluefern Ventures Pvt. Ltd.
Harvest Hotels and Serviced
Apartments Pvt. Ltd
Maxim Infrastructure & Real Estate Pvt. Ltd.
Krish (Raipur) Hotels Pvt. Ltd.

Cement



Mangalam Cement Ltd.
RNB Cements Pvt. Ltd.

Food Processing



KGS Sugar and Infra Corporation Ltd.
K.T.C Foods Pvt. Ltd.
New Phaltan Sugar Works Ltd.
Shayadri Agro Industries & Food Pvt. Ltd.
Usher Agro Ltd.
Aditi Health Oil Pvt. Ltd.
RVR Marine Products Ltd.
Mansi Oils & Grains Pvt. Ltd.
Pincon Spirits Ltd.

Plantation



Nuddea Plantations Ltd.
Camellia Tea Group Pvt. Ltd.
Assam Company Ltd.

Infrastructure



KMP Expressway Ltd.
Millenium City Expressway Pvt. Ltd.
Sew Infrastructure Ltd.
Soma Enterprise Ltd.
McNally Bharat Engineering Co. Ltd.

Textile



S. Kumars Nationwide Ltd
Reid and Taylor India Ltd.
Birla Cotsyn (India) Ltd.
Dhar Textile Mills Ltd.
Mohak Carpets Pvt. Ltd.
Aristo Texcon Pvt. Ltd.
Garden Silk Mills Ltd.

Others



Advance Surfactants India Ltd.
International Mega Food Park Ltd.
Ganesh Jewellery House (I) Ltd.
Khaitan Electricals Ltd.
DIC India Ltd.
Marketing Times Automobiles Pvt. Ltd.
Mayur Ply Industries Pvt. Ltd.
FE India Ltd.
Anmol Feeds Pvt. Ltd.
Tara Jewels Ltd.
Tavrida electric India Pvt. Ltd.
Tulsi Extrusions Ltd.
Abhijeet Madc Nagpur Energy Pvt. Ltd
Indosolar Limited
Astonfield Solar (Gujarat) Private Ltd.
Poonam Drums and Containers Pvt. Ltd.
Mangalam Timber Products Ltd.
Royal Calcutta Turf Club
Transafe Services Ltd.
Base Corporation Ltd.

Equity/Enterprise

Name of the Client	Sector	Place
Glacier Steel & Alloys Pvt. Ltd.	Railways	Delhi, India
Simplex Infrastructure Ltd.	Infrastructure	Kolkata, India
Tide Water Oil Co. (India) Ltd.	Oil/ Lubricant	Netherlands, Europe
Tide Water Oil Co. (India) Ltd.	Oil/ Lubricant	Rotherham, UK
Tide Water Oil Co. (India) Ltd.	Oil/ Lubricant	UK
State Bank of India – Adhunik Ferro & Alloys	Alloys & Power	Kolkata, India
Corporation Bank – Unitech Machines Pvt. Ltd.	Automobile	Goregaon, India
Tide Water Oil Co. (India) Ltd.	Wind Turbine Generators	Tamil Nadu
Tide Water Oil Co. (India) Ltd.	Oil/Lubricant	International
Tide Water Oil Co. (India) Ltd.	Oil/Lubricant	Germany

Name of the Client	Sector	Place
Khaitan & Co. – Apollo Zipper India Ltd.	Metal Zip Fasteners	Kolkata
Khaitan & Co. – EMT Megatherm Pvt. Ltd.	Industry Machineries and Equipment	Kolkata
Khaitan & Co. – Bengal Integrated Infrastructure Development Ltd.	Infrastructure	Kolkata
Khaitan & Co. – Bengal SREI Infrastructure Development Ltd.	Infrastructure	Kolkata
Khaitan & Co. – Bengal CES Infratech Ltd.	Civil Construction	Kolkata
Baljit Agrotech Pvt. Ltd.	Agriculture	Kolkata
Khaitan & Co. – Bengal Anmol South City Infrastructure Ltd.	Infrastructure	Kolkata
Khaitan & Co. – Bengal Juneja Leather Complex Ltd.	Leather Complex	Kolkata
State Bank of India – Mayur Ply Industries	Plywood	Kolkata
State Bank of India – Rohit Ferro Tech Ltd.	Iron & Steel	Kolkata
State Bank of India – VISA Steel Ltd.	Steel	Bhubaneswar
State Bank of India – KMP Expressway Ltd.	Road	Haryana
State Bank of India – Millenium City Expressway Pvt Ltd.	Road	Delhi
State Bank of India – Anrak Aluminium Ltd.	Aluminium	Hyderabad
State Bank of India – SEW Infrastructure Ltd.	Infrastructure	Hyderabad
State Bank of India – Soma Enterprise Ltd.	Infrastructure	Hyderabad

F. Our Support System

The Group is manned by eminent bankers along with a team of more than 150 professionals comprising of Chartered Accountants, Valuers, Engineers, Industry Experts, Sectorial Experts etc.



5 Senior
Bankers



More than
30 Support Staffs



More than
10 Industry Experts



More than
15 Core Valuers



More than
40 Finance Professionals



More than
20 Associates / Valuers



More than
60 Technical Professionals



4
Advisors

G. The Core Team

Name	Qualification	Experience
Banking Expert		
Jyoti Ghosh	M.A in Economic from Patna University, CAIIB	40 years +
Samir Kumar Bhattacharyya	M. Sc (Physics), PGDFM, CAIIB, Management Courses from IIM	40 years +
Asis Bhattachrjee	B. Sc, MBA, CAIIB	40 years +
Srinivas Mishra	B. Sc. CAIIB	40 years +
Industry Expert		
Raj Kajaria	Bachelor of Commerce from Calcutta University	30 years +
Vijay Shankar Modi	B. Com, LL.B, C.A	40 years +
B. K. Sarkar	B.E. (Mechanical)	50 years +
Bishnu Dayal Agarwal	B. Com, ICWA	40 years +
Anshuman Nathany	B. Com, Insolvency Professional from IBBI	30 years +
Vijay C Mehta	Bachelor of Commerce	40 years +
Indrajit Sengupta	M. Sc (Mechanical), Post Graduate Diploma in Management	40 years +
Valuers		
Pradeep Kumar Ghosh	M.Com, LL.B, A.C.A & A.C.S, MIIA (US), FIV (Ind), M.B.I.M (UK)	45 years +
Partha Pratim Chattopadhyay	M. Tech (Industrial & Management Engg.) B.E (Mechanical Engineering)	40 years +
Darisipudi Veerraju Rajkumar	B.E. (Civil), M.Sc (Real Estate Valuation)	25 years +
Pranab Kumar Chakrabarty	FCMA, B.Com	30 years +
Finance Expert		
Rohit Jain	CA	15 years +
T. Kannan	CA	25 years +
Sumit Kapoor	MBA (Finance)	40 years +
Akash Kochar	CA (Inter)	15 years +
Ajay Sen	CA (Inter), M. Com	15 years +
Amit Mukherjee	MS Finance	15 years +
Sauvik Sahu	MBA (Finance)	5 years +
N Bhattacharjee	CAIIB	40 years +
Vipul Aggarwal	MBA (Finance)	5 years +



H. The Advisory Team

SHRI PRATIP CHAUDHURI

Former Chairman - State Bank of India

SHRI S. K. SINHA

Former Executive Director at Power Grid
Corporation Limited

Former Managing Director at Teestavalley
Power Transmission Limited

SHRI V. K. SRIVASTAVA

Former Managing Director, Steel Authority of
India Limited (BSP)

Fellow of the Institution of Engineers (India),
Member of the Institution of Plant Engineers
and Member of the Indian Institute of Metals

SHRI PARTHA S BHATTACHARYYA

Former Chairman & Managing Director of Coal
India Limited

Fellow of the Institute of Cost and Works
Accountants of India and the World Academy
of Productivity Science

SHRI SUMANTRA CHOUDHURY, IAS

Former Managing Director, Haldia
Petrochemicals Ltd.

Former Additional Chief Secretary, Department
of Transport,

Govt. of West Bengal

Section 2

LSI GROUP OF COMPANIES



A. Our Group Companies

The LSI Group is a multi-faceted Financial and Technical Solutions Group relating to Corporate Financial Advisory, Project Finance Advisory, Mergers & Acquisitions Advisory, Advisory under Insolvency and Bankruptcy Code (IBC), ASM, Techno-Economic Feasibility Study, Asset & Equity Valuation, Project Management Consultancy, Lenders Independent Engineer & other Peripheral Services.

Over the two decades of its Pan-India presence, LSI has metamorphosed into a knowledge-driven entity with expertise across sectors.

The Group comprises of four independent operating companies:



- **LSI Financial Services Private Limited**
(“Category 1 Merchant Banker”; Empanelled with Banks, FIs and Govt. Authorities for TEV & LIE services, Financial Appraisal etc.)
- **LSI Engineering and Consultants Limited**
(“Empanelled with IBA as ASM, Registered Corporate Valuer, Independent Engineer with NHAI”)
- **LSI Resolution Private Limited**
(“IBBI Registered Insolvency Professional Entity under IBC domain”)
- **Resolute Valuers & Consultants Private Limited**
(“IBBI Registered Valuer Entity to conduct valuations under IBC domain”)



B. Our **Growth** Story

Corporate Milestones

- 1997:** Incorporation of the flagship Company- LSI Financial Services Pvt. Ltd.
- 2001:** Forayed into Debt Syndication Business
- 2005:** Secured Empanelment with several Banks for TEV/ LIE including SBI
Debt syndication business crossed INR 5,000 Cr
- 2009:** Opened Branch Office in Delhi.
Debt syndication business crossed INR 10,000 Cr
Started full-fledged Research Wing
- 2010:** Registered with SEBI as Category-I Merchant Banker
Set up an engineering division with the Incorporation of LSI Engg. -
Independent Engineer to monitor progress of Road Projects on behalf
of NHAI
- 2012:** Started Valuation Vertical
Opened Branch Office at Mumbai
Completed more than 100 TEV assignments
- 2015:** Empaneled with various PSUs & Govt. undertakings like BHEL, RINL, IOC,
APIIC, etc. for conducting Financial/Project Appraisals
Debt Syndication/ restructuring business crossed INR 30,000 Cr
- 2017:** Registered with DDU-GKY, Govt. of India for Skill Development &
completed over 20 assignments
Registered with IBBI as IPE (LSI Resolution P Ltd)
Completed more than 700 assignments of project appraisal
- 2019:** Empaneled by IBA as ASM
Empaneled with IBBI as Registered Valuer Entity (RVE)
Completed more than 150 TEV & valuation assignments each



C. Our Assignments

NCLT Assignments

- Completed 8 Cases under CIRP as IPE with financial creditors
- claim totalling ₹8,640Cr
- 28 ongoing cases, incl. 18 under CIRP & 10 under Liquidation totaling ₹26,000Cr
- Successfully resolved Assam Company Ltd., wherein recovery towards financial creditors' claim was around 83% of the total claimed amount

Process Advisory under CIRP/Other Financial Advisory

- 9 Completed Assignments amounting ₹2700Cr and 5 Ongoing assignments (₹3000Cr) as Process Advisor under NCLT
- Completed over 20 cases under Financial Advisory services

Agency for Specialized Monitoring (ASM)

- Recently Started vertical and already entrusted with 7 large accounts entailing a total Debt size of over ₹32000 Cr

Project/Financial Appraisal

- Completed over 800 assignments of Project / Financial Appraisals
- Apollo Tyres Ltd., Ashok Leyland Ltd., Tata Chemicals Ltd., Britannia Industries Ltd., Patanjali Ayurveda Ltd., Nerolac Paints Ltd. are few companies whose Project Appraisal was entrusted to us for allotment of Land by APIIDC / WBIDC
- Key Clients includes Central Coalfields Ltd., OMC, BHEL, Eastern Coalfields Ltd., Indian Oil Corporation, RINL, etc
- Amongst the three agencies appointed by GOI for conducting Qualitative Appraisal for Skill Development under DDU-GKY (NIRD&PR). Completed over 20 assignments



Valuation Services (incl. under CIRP & Others)

- Successfully completed over 150 valuation assignments
- Appointed as Asset Valuer by Ministry of Shipping to conduct Valuation of Kamarajar Port Ltd.
- Conducted valuation of 2 large port i.e., Kandla Port & Cochin Port
- Major assignments include West Bengal Housing Board, GOI, Ministry of Ayurveda, Lanco Kondapalli Power Ltd., Jhabua Power Limited, KVK Nilachal Power Limited, Indian Oil Corporation, Tide Water House (Veedol), Essar Built Terminal Ltd., etc













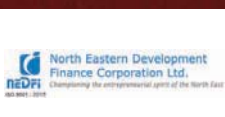

Debt Syndication & Restructuring

- Successfully arranged Debt/handled restructuring assignments having total debt size over ₹30000Cr
- Debt raised across various sectors including Infrastructure, EPC, Iron & Steel, Real Estate, Hotels, Textile, Power, Renewable Energy, Auto Ancillary, & others
- Successfully handled Cross Border Financing including International Acquisition Funding

TEV Study/LIE

- Successfully completed over 150 assignments as TEV / LIE consultants
- Major Assignments include DVC, JK Paper, McLeod Russel, Adani Estates, JW Marriot (Kolkata), etc
- Completed Financial Appraisal for SPV owned by IOCL, ONGC, GAIL, OIL, and NRL for project entailing the construction of Natural Gas Pipeline Grid with a throughput of 4.75 MMSCMD in the North East States with a capital outlay of over ₹9000Cr
- Amongst the two agencies in India to be appointed as External Independent Agency/ Consulting firm for Impact Assessment by National High Speed Rail Corporation Ltd.
- Conducted TEV study for 1st Railway Station Modernization Project at Habibganj (Bhopal)
- Appointed by IIT Delhi for conduction viability study for its hostels

D. Empanelment Of Group Companies

Empanelment with Govt. Institutions & Public-Sector Banks		
	Name	Purpose
	National Institute of Rural Development & Panchayati Raj (NIRD&PR)	Project Appraisal Consultant
	West Bengal Financial Corporation (WBFC)	Financial Consultant
	City & Industrial Development Corporation of Maharashtra Limited (CIDCO)	Financial Advisors for Projects
	PDCOR Limited	Financial Consultant
	PFC Consulting Limited	Financial Consultant for Resource Mobilization and Lender's Engineer/ Valuer
	MPCON Limited	Financial Consultant
	PEC Limited	Valuation and Liquidation Services
	National Agricultural Cooperative Marketing Federation of India Ltd.(NAFED)	Valuation Services
	Govt. of West Bengal, Finance Department	Valuation Agency (Asset & Equity)
	India Infrastructure Finance Company Limited (IIFCL)	Lender's Independent Engineers
	The Pradeshiya Industrial & Investment Corporation of U.P. Ltd (PICUP)	Valuation of Assets & Equity. LIE, Project Appraisal
	NEPA Limited	Techno-Economic Viability Study
	Rashtriya Ispat Nigam Limited (RINL)	Tech no-Economic Viability Study for New Investments
	Indian Oil Corporation Limited	Approved Valuer
	Chhattisgarh Railway Corporation Limited	Financial Appraisal
	North Eastern Development Finance Corporation Ltd.	Financial & Infrastructure Advisory, Transaction & Bid Advisory, Impact Assessment, Monitoring & Evaluation Advisory
	Ministry of Shipping/ Ministry of Disinvestment (DIPAM)	Valuer

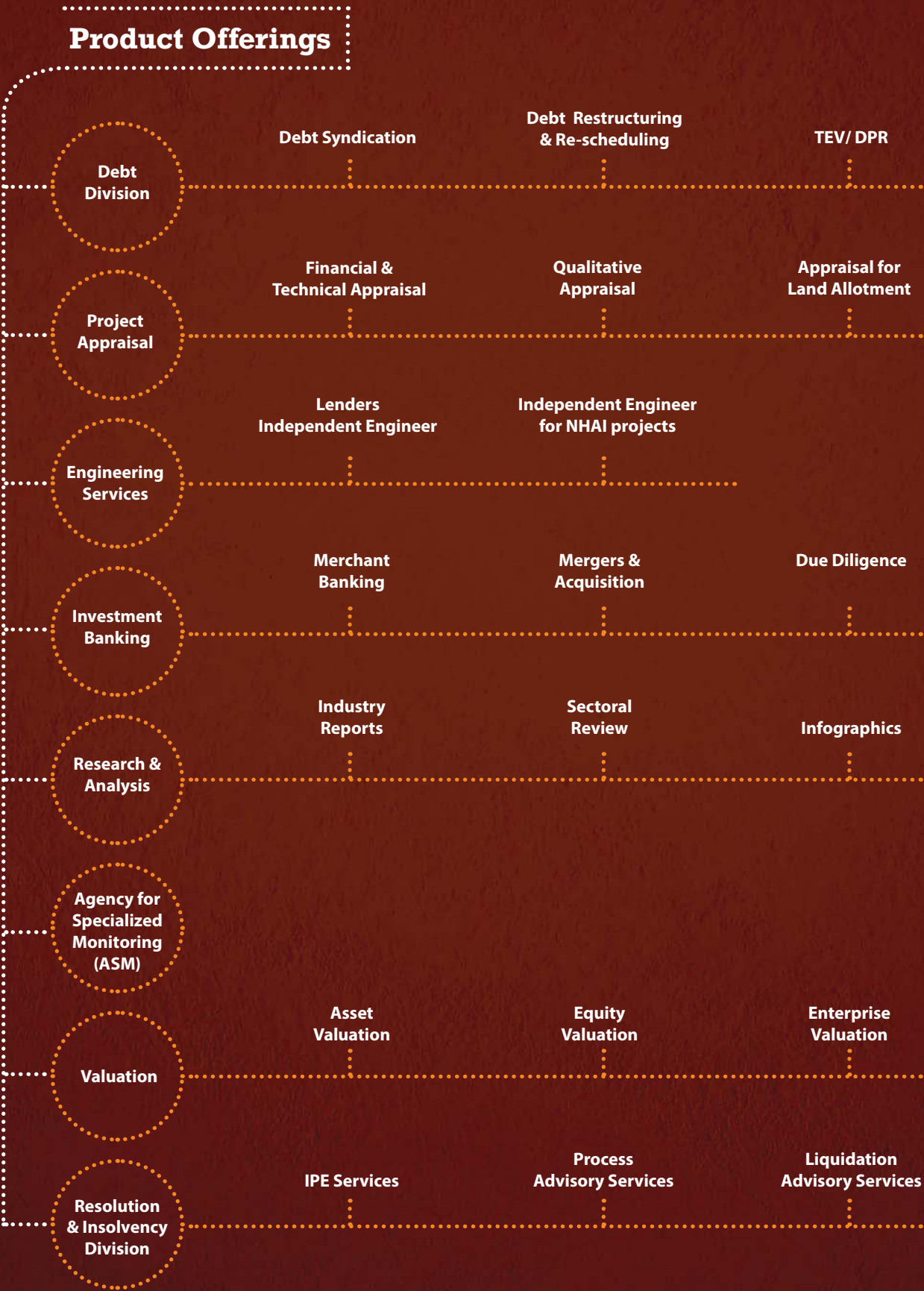
Empanelment with Govt. Institutions & Public Sector Banks

Name of the Bank/FI	Empanelment since	Purpose
Finance Department, Government of WB	11.06.2018	Enterprise Valuation & Asset Valuation (Land & Building and Plant & Machinery)
National Agricultural Cooperative Marketing Federation of India Ltd. (NAFED)	17.07.2019	Asset Valuation (Land & Building and Plant & Machinery)
The Pradeshiya Industrial & Investment Corporation of U.P. Ltd. (PICUP)	21.12.2018	Assets Valuation (Land & Building and Plant & Machinery) and Equity Valuation
UCO Bank	07.08.2017	Asset Valuation (Land & Building and Plant & Machinery)
Power Finance Corporation Ltd.	05.10.2017	Asset Valuation (Land & Building and Plant & Machinery)
PFC Consulting Ltd. (PFCCL)	01.04.2019	Asset Valuation (Land & Building and Plant & Machinery)
Indian Oil Corporation Ltd.	31.07.2017	Asset Valuation (Land & Building and Plant & Machinery)
Dena Bank	19.12.2016	Asset Valuation (Land & Building and Plant & Machinery)
PEC Limited	22.08.2017	Asset Valuation (Land & Building and Plant & Machinery)
Punjab and Sind Bank	07.11.2016	Asset Valuation (Land & Building and Plant & Machinery)

Empanelment with Banks for Techno Economic Viability Study, Lenders' Independent Engineer

	State Bank of India	
	Andhra Bank	
	Bank of Baroda	
	Indian Bank	
	Bank of India	
	United Bank of India	
	Punjab National Bank	
	Dena Bank	
	EXIM Bank	

Snapshot Of Product Catalogue



E. Our Domain Expertise

Advisory Services

LSI understands the needs of discerning clients to access quality advisory services & consequently our range of such services covers a wide spectrum encompassing:

- Project Consultancy
- Conducting TEV Studies & LIE studies for Banks/FIs/Govt. Agencies



Valuation & Engineering Services

The Company has reputed & expert Valuers with extensive knowledge & decades of experience, ranging across various sectors & industries like Power, Steel, Cement, Healthcare, Hospitality, etc. The Valuation & Engineering Services provided entail the following:

- Valuation of Tangible & Intangible Assets
- Preparation of Pre-Feasibility Reports
- Independent/Authority's Engineer for Supervision of Infrastructure Projects
- Survey
- Due Diligence



Independent Engineer for NHAI

LSI has played a vital role as an Independent Engineer with National Highways Authority of India (NHA), Ministry of Road Transport & Highways and has completed several projects.



Research & Analysis

A dedicated Research Team comprising of seasoned professionals provide the requisite global & national economic updates & critical analytical support on the sectoral front. In addition, the Research Department also brings out the following reports which reach out to more than 3,000 professionals across India.

- Daily Economic Update
- Sectoral Reports on important macro-economic sectors



Qualitative Appraisal for Skill Development Projects

Project Appraisal Agency with NIRD&PR (National Institute of Rural Development & Panchayat Raj) for DDUGKY (Deen Dayal Updhyay Gramin Kaushal Yojna) Scheme.





Debt Financing Solutions

- Project Finance- Greenfield & Brownfield
- Overseas & Cross- Border Funding
- Working Capital Arrangement
- Bridge & Mezzanine Finance
- Securitization

Debt Restructuring Solutions

- Structuring/ Realigning of Debt including restructuring under S4A scheme, CDR, SOR, 5:25 scheme etc.
- Debt Swapping
- Conversion of Debt into Equity & Quasi Equity

Investment Banking

- Managing Public/ Follow-on/ Rights Issue/ Preferential Allotment
- Valuation Advisory services including Business Valuation
- Managing Open Offers under SAST
- Managing Delisting Offers
- Mergers & Acquisitions
- Certification required under various regulations



Insolvency Resolution Services

The Insolvency Resolution Services offered by LSI Resolution (P) Limited includes:

- Consultancy to corporate debtor, financial & operational creditor to file insolvency resolution cases with the NCLT bench
- Legal assistance to clients through empanelled advocates for Initiating Insolvency resolution process
- Conduct resolution process at NCLT bench by insolvency professionals
- Consultancy for voluntary liquidation of corporates
- Arrange valuer for valuation of assets of corporate debtors



Specialised Monitoring services

LSI Engineering & Consultants Limited has recently been empanelled by the Indian Banks' Association (IBA) as Agency for Specialised Monitoring for Large Credit Exposure Accounts of Rs 250 crores and above. The Company was formed for the purpose of providing Monitoring, Valuation and Consultancy Services in Infrastructure and Manufacturing Sectors in India.



Contact Us

Resolute Valuers & Consultants Pvt. Ltd.

Sagar Trade Cube, Unit no -203,
2nd Floor, 104 S. P. Mukherjee Road,
Kolkata – 700026

E: resolute.valuers@gmail.com

M: +91 9599508692, +91 9674725053,
+91 9830583553

Our Footprint In India

Delhi Office

Chiranjiv Tower
12th Floor,
43, Nehru Place,
New Delhi 110 019, India

T: +91 (11) 4662 8852-56

F: + 91(11) 4662 8851

E: corporate@lsimails.com

Mumbai Office

710, 7th Floor, Madhava E Block,
Bandra Kurla Complex,
Bandra East,
Mumbai 400 051

T: +91 (22) 2659 4803 I

M: +91 98333 89402

E: corporate@lsimails.com

Kolkata Office

Sagar Trade Cube, 5th Floor,
104 S. P. Mukherjee Road,
Kolkata 700 026, India

T: +91 (33) 2486 3815 I 17 I 3362 / 3485

F: +91 (33) 2486 3817

E: corporate@lsimails.com

We are also present in Bengaluru,
Bhubaneswar, Hyderabad, Nagpur,
Raipur, Rajasthan and Haryana