

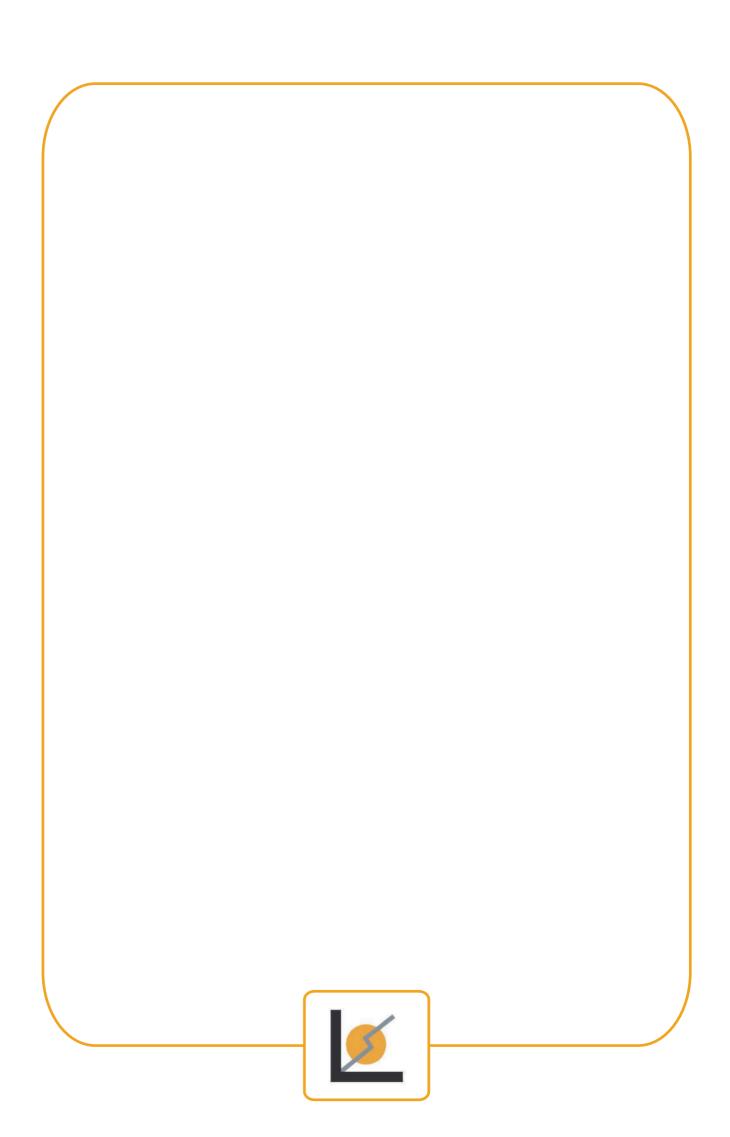
LSI Financial Services

Group Profile

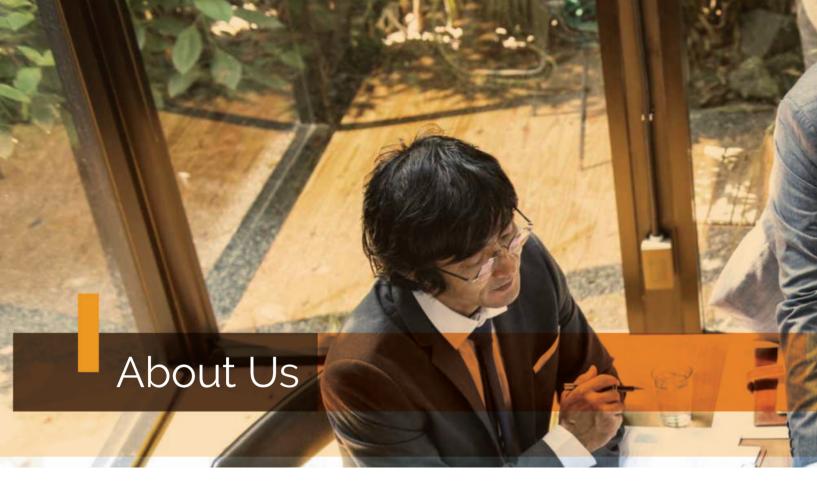


Our group companies

LSI Engineering & Consultants Limited
LSI Resolution Private Limited
Resolute Valuers & Consultants Private Limited



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LSI Financial Services Pvt Ltd

CIN:

U65999WB1997PTC082841

LSI Financial Services Pvt Ltd was established in 1997 and is a Category 1 Merchant Banker, registered with SEBI. The vision of the company is to provide services relating to Project Finance Advisory, Techno-Economic Feasibility Study, Financial Restructuring and Asset & Equity Valuation to esteemed Financial Institutions & corporate houses. With senior bankers and eminent Industry experts in the team, the company has gathered vast experience in almost all the sectors in the last two decades.



As a group to ensure consistent and high-quality solutions, we accord on recruitment of premium human resources and consequently, LSI has in place a highly motivated and knowledgeable team that shapes its mantra of "Creating value, Partners in growth" into reality.

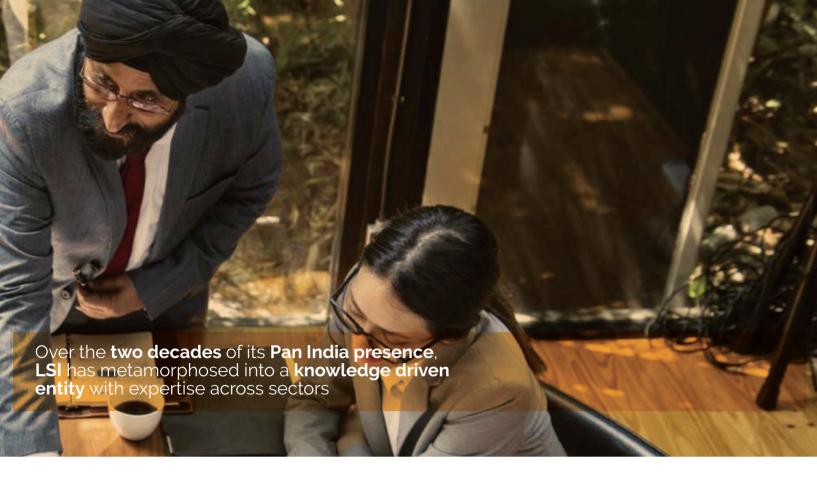
LSI Engineering & Consultants Ltd

CIN:

U74120WB2010PLC150300

Established in 2015, LSI Engineering & Consultants Ltd is a project management consultancy company. It has undertaken numerous large projects across India in road sector under NHAI, PWD across the country. It has a strong team of very experienced engineers having domain knowledge in road, water & other infrastructure projects. The company is also registered with Indian Bank Association (IBA) as an agency for specialised monitoring and it is handling project monitoring/cash monitoring etc. for various large industries on behalf of esteem financial institutions of the country.

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LSI Resolution Pvt Ltd

CIN:

U74999DL2017PTC321569

LSI Resolution Pvt Ltd offers a spectrum of services related to Resolution & Insolvency encompassing the Insolvency and Bankruptcy Code (IBC 2016), which was enacted to provide the legal and legislative framework to support lenders effectively to recover or restructure defaulted debts in a time bound manner. As an entrusted IBBI registered Insolvency Professional Entity, the company has helped insolvency professionals to successfully manage & completed more than 30 corporate insolvency resolution process of big companies across India in all sectors.

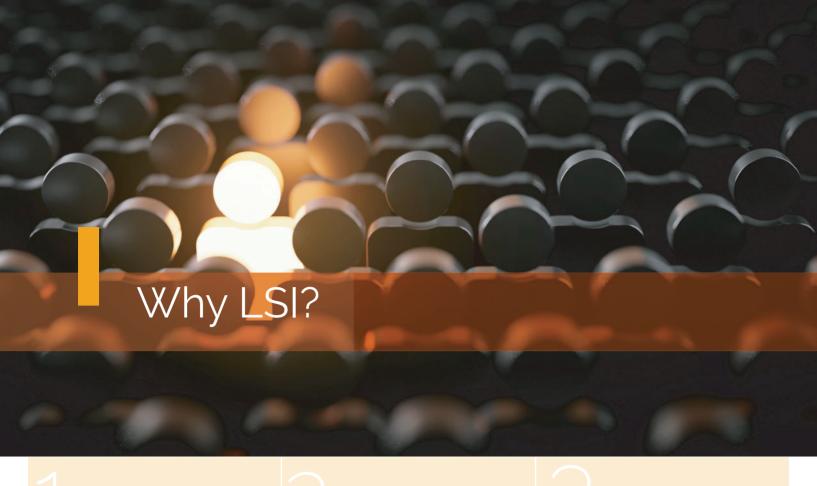
Resolute Valuers & Consultants Pvt Ltd

CIN:

U74999WB2019PTC232335

Resolute Valuers & Consultants Pvt Ltd. Is a key player in valuation appraisals. Its efficient and experienced team is composed of registered valuers, technical experts, industry experts, experienced engineers, chartered accountants, cost accountants, senior bankers etc. Registered with IBBI as a Valuer Entity, the company carries out valuation of all classes of assets i.e., Land & Building, Plant & Machinery and Securities or Financial Assets. It has undertaken valuation of many very large manufacturing companies and infrastructure like port etc. The company has also participated in Government of India's disinvestment projects.

We at LSI take pride in being client-centric and look forward to continuing our services to aid the economy by enabling optimal financial and technical solutions in the domestic and international arena.



INTEGRITY

Ever since our journey started, we have believed in working with high ethical standards. We work with a complete fact check, transparency and professionalism. Our clientele, which includes Government organisations and Banks, affirms our integrity.

EXPERIENCE

20 years of experience working in several sectors have been very inspiring for us. Our team leaders who are former seniors bankers, finance and technical professionals are enriched with vast experience of 40+ years. The experience of our team in advisory services instilled confidence amongst our clients.

RELATIONSHIP

With our continuous hard work, streamlined approach, timely delivery and dedication we could increase our client base as well as strengthen the relationship over the years.

Additionally, we have earned the trust of lenders, based on our commitment and way outs for acceptable solutions, thus adding value to our services.

KNOWLEDGE

All these years, our work has been research-driven; especially in areas of TEV/LIE/ASM etc. Hundreds of TEV/LIE projects have been undertaken in major sectors like Infrastructure, Power, Metals & Mining, Manufacturing, etc. which has added to our knowledge and industry expertise.

PRESENCE

Our geographical presence in important metros, as well as Tier-II cities in India, give us the flexibility to operate freely and maintain smooth coordination with clients & banks while executing the assignments.

five pillars of success

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Advisory Panel



Pratip Chaudhuri Grad (St. Stephens College), 45 years of Banking Experience, Deputy Managing Director – SBI International Division, Former Chairman – SBI.



Partha S Bhattacharyya
M.Sc (Physics). Professional
expertise of 40 years.
Former Chairman, Coal India Limited.
Accredited with several prestigious awards.



S K Sinha

Former Executive Director at
Power Grid Corporation Limited.
Former Managing Director at
Teestavalley Power Transmission Limited.



V K Srivastava Former MD, Steel Authority of India Limited Over 40 years of experience in Steel and Power Sector

Senior Management



Raj KajariaMD, LS**I** Financial Services



V. S. Modi



Anshuman Nathany IP & Industry Expert



B. D. Agarwal
B.Com (Hons.), ICWA



Debasis Bhattacharya CA & CS, IP



Rohit Jain M.Com., CA



Asim Tewari



A. N. Dhar Former GM, SBI



Asis Bhattacharya Former DGM, SBI



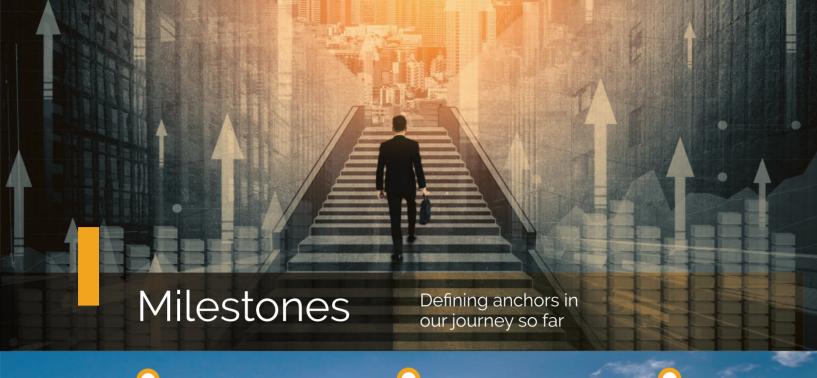
Shouvik Majumdar M Sc. PGDM (Marketing)



Akash Kochar Industry Expert



Gowri Sankar C Former DGM, SBI



1997

Incorporation of the flagship company **LSI Financial Services**

2001

Forayed in **Debt Syndication / Project Appraisal**

150+

2005

Setting up of

TEV/LIE department empaneled with all PSU + Govt, of India Institutions

400+

TEV / LIE Projects till 2023

0

2009

Opened **Branch Office in Delhi**

Incorporation of full fledged Research Wing

2010

Debt Syn. Projects till 2023

Registered with **SEBI** as **Category-I Merchant Banker**

2012

Opened

Branch Office in Mumbai

Incorporation of Valuation Vertical

400+

Valuation Projects till 2023

2015

Empaneled with major PSUs like BHEL, IOC, RINL, APIIC for conducting Financial and Project Appraisals

Appointment of LSI Engineering for monitoring NHAI projects

50+

NCLT Projects till 2023

2017

Incorporation of

LSI Resolution

Registered with IBBI as

IP & IPE

2019

Incorporation of **Resolute Valuers**Registered with IBBI as **Registered Valuer**

LSI Engineering empaneled by IBA as ASM

ASM Projects till 2023

NHAI Projects till 2023

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Successfully arranged Debt/handled restructuring assignments having total debt size over ₹ 30,000 Cr. Restructuring done for renowned companies under default scheme such as CDR/S4A etc.



Completed large number of cases under CIRP as IPE with financial creditors. Successfully resolved cases with 30-50% of realisation.



Started the **ASM vertical** in 2019 and already entrusted with **large accounts** across India of very large companies in **fertiliser**, **rail**, **infra etc**.



Awarded several projects by the National Highways Authority of India (NHAI), as Independent / Authority's Engineer.





Conducted TEV study for 1st Railway Station Modernization Project at Habibganj (Bhopal).



Completed Financial Appraisal for SPV owned by IOCL, ONGC, GAIL, OIL and NRL for project entailing construction of Natural Gas Pipeline Grid with capital outlay of over ₹ 9,000 crore.



Amongst the three agencies appointed by **Government of India** for conducting Qualitative Appraisal for **Skill Development under DDU-GKY (NIRD&PR).**



Have participated in valuation in large infra companies / ports / rail / power, and in GOI-Department of Investment and Public Asset Management (DIPAM). Appointed for conducting valuation for Kandla Port.



Appointed as External Independent Agency / consulting firm for Impact Assessment by National High Speed Rail Corporation Ltd.



Appointed as Financial and Transaction Advisor ("FTA"), for advising and undertaking on behalf of IL&FS, transactions involving the sale of or investments in one or more assets, portfolios, minority shareholding, companies or businesses.



LSI Engineering and Consultants Ltd.
have built a strong reputation in the
industry through our expert consultants
and estimators, who come with
extensive knowledge & decades of
experience in infrastructure. Ranging
across various industries like road,
power, steel, cement, healthcare,
hospitality etc.

We have played a vital role as an Independent and Authority's Engineer with the National Highways Authority of India (NHAI), Ministry of Road Transport and Highways, and have handled projects all over India.

Key Takeaways

Project Cost 9,000 Crores

Total Length 2,000 Lane Km

Total Strength 150 Professionals

We are proud to be associated with NHAI's prestigious project of Delhi Meerut Expressway as an Independent Engineer.

This expressway is India's widest 96 km long (14 Lane highway In the State of Delhi including Bridge over River Yamuna) controlled-access expressway, connecting Delhi with Meerut via Dasna in Ghaziabad in India.

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Authority Engineer / Independent Engineer Assignments of LSI Engineering & Consultants Ltd. (Construction Supervision / Project Management Services)					
Sl	Project Details				
No	Name of Project	Nature of Work	Nature of Assignment	Current Status	
1	Rohtak Bawal Project on DBFOT basis	4 Lane Highway on NH-71 in Haryana	Independent Engineer during O&M period	Ongoing	
2	Raipur Sigma Highway Project under EPC Mode	4/6 Lane Highway on NH 200 in Chhattisgarh	Authority Engineer during Construction & Maintenance	Ongoing	
3	Pune Solapur Road Development Company Limited	4 laning highway of NH-9 in Maharashtra	Due diligence of O&M requirements	Ongoing	
4	Jharkhand Infrastructure Implementation Company Limited	6 lane of Ranchi Ring Road Section VIII	Detailed Pavement Inspection	Ongoing	
5	Jharkhand Road Project Implementation Company Limited	2/4/6 lane sections of SH-2	Detailed Pavement Inspection	Ongoing	
6	Urban Freeway in Bangalore on DBFOT basis	Elevated Highway Section of NH-7 6 Lane Highway on NH-7	Independent Engineer during O&M period	Completed	
7	Jaipur-Reengus Project on DBFOT basis	4/6 Lane of NH-11 in Rajasthan	Independent Engineer during O&M period	Completed	
8	Chittorgarh-Neemuch - Pratapgarh Highway under DBFOT basis	4 Lane highway (Chittorgarh - Neemach) on NH - 79 in Rajasthan 2 Lane Highway (Nimbahera - Pratapgarh) on NH -113 in Rajasthan	Independent Engineer during Development & O&M Period	Completed	
9	Nagpur-Kondhali Highway on DBFOT basis	4 Lane Highway on NH - 53 in Maharashtra	Independent Engineer during Development & O&M Period	Completed	
10	Chandikhole-Jagatpur- Bhubaneswar Highway on DBFOT basis	6 Lane Highway on NH-5 in Odisha	Independent Engineer during O&M period	Completed	
11	Delhi Meerut Expressway	Package I: 14 Lane highway In the State of Delhi including Bridge over River Yamuna Package III: 6 Lane Highway between Dasna to Hapur in Uttar Pradesh	Independent Engineer during O&M period	Completed	

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Banks

































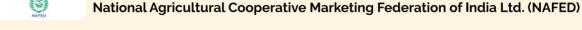




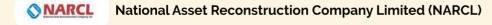


Financial Institutions & PSU Undertakings

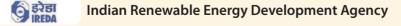
















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Orissa Minerals Development Company Ltd



Damodar Valley Corporation



Bharat Coking Coal Ltd



Bharat Heavy Electricals Limited (BHEL)



MPCON Limited



PEC Limited



Haldia Petrochemicals Ltd.



Andhra Pradesh Industrial Infrastructure Corporation (APIIC)



NEPA Limited



Rashtriya Ispat Nigam Limited



PDCOR Limited



Kamarajar Port Limited



National Projects Construction Corporation Limited (NPCC)



City & Industrial Development Corporation of Maharashtra Limited



National Institute of Rural Development & Panchayati Raj (NIRD&PR)



Central Coalfields Limited



Eastern Coalfields Limited



National Highways Authority of India



Indian Oil Corporation Limited



Power Grid Corporation of India Limited



Central Mine Planning and Design Institute



India Optel Limited



Indian Railway Finance Corporation Ltd.



West Bengal Industrial Infrastructure Development Corporation (WBIIDC)



Investment Banking

- Transaction Advisory
- Mergers & Acquisitions
- Managing Public / Follow-on / Rights Issue / Preferential Allotment
- Valuation Advisory services including Business Valuation
- Handling Delisting assignments
- Certification required under various regulations

Debt Financing & Restructuring Solutions

- Project Finance Greenfield & Brownfield
- Overseas & Cross-Border Financing
- Bridge & Mezzanine Finance
- Securitisation
- Structuring / Realigning of Debt including Restructuring,
 Debt Swapping, Conversion of Debt into Equity & Quasi Equity

Services Related to CIRP/ NCLT

- Support Service / Infrastructure Services to our Insolvency
 Professionals for smooth CIRP process and to manage the
 Corporate Debtor as a Going Concern
- Resolution Plan preparation
- Process Advisory Services for COC/RP
- Liquidation Advisory Services

TEV / DPR / LIE

- Conducting Techno Economic Viability Studies for fresh funding &
 rescheduling/ restructuring of debt across a spectrum of industries
- A team of engineers and finance professionals for assessing the progress of projects funded by Banks / FI / Government



Valuation

- Valuation of tangible Assets: Financial Assets
- Business Valuation / Enterprise Valuation
- Valuation of Intangible: Valuation of intellectual properties etc.
- Equity Valuation: Valuations for Merger & Acquisitions
- Within a short period of time, we have successfully completed multiple valuation assignments across various sectors of values over 2,50,000 crores

Research & Analysis

- A dedicated Research Team comprising of seasoned professionals
- The team provides the requisite global & national economic updates & critical analytical support on the sectoral front
- In addition, the Research Department also brings out the knowledge reports which reach out to more than 3,000 professionals across India

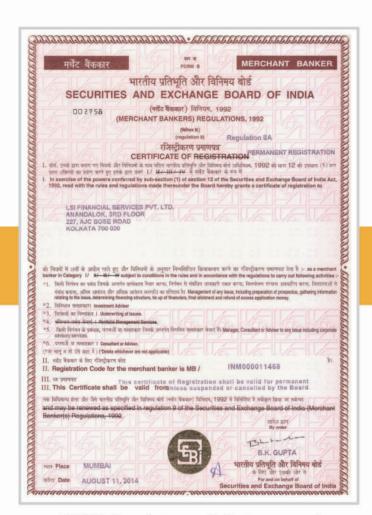
Engineering Services

- Independent / Authority's Engineer for Supervision of Infrastructure Projects
- TEV for Road assets

Agency for specialised monitoring

- Specialised Monitoring for Large Credit Exposure Accounts.
- Dedicated team of financial & technical experts for ASM/PMC
 Assignments & other allied activities

Certificates & Accreditations



SEBI Registered Category I Merchant Banker



Indian Bank Association (IBA) Empanelment Letter

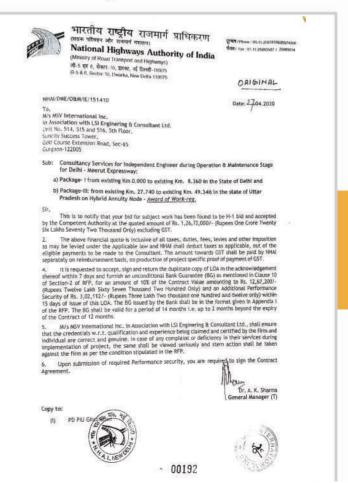
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Certificate for Registered Insolvency Professional Entity

Certificate for Registered Valuer Entity



Award of work by NHAI Delhi Meerut Expressway

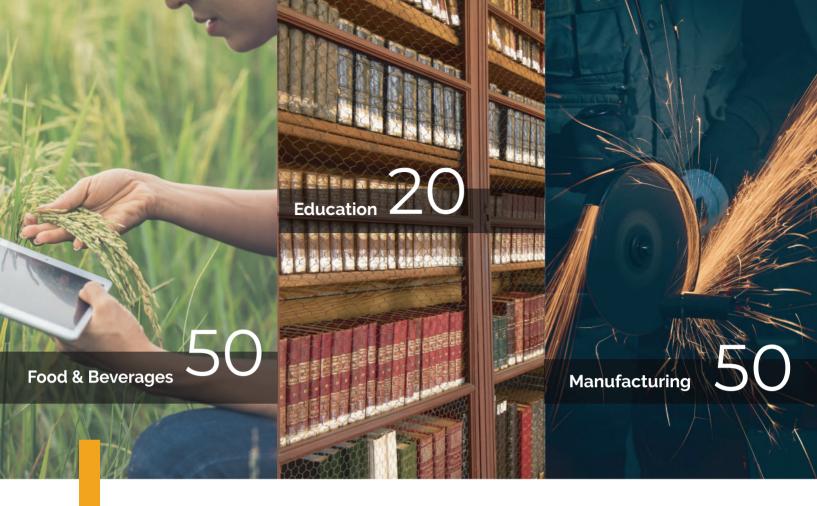


Domain Expertise

Numbers represent assignments completed



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Domain Expertise

Numbers represent assignments completed





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